

# Community Grants **Application Kit**















# **ABOUT THE CAPRICORNIAN**

# We are proudly the only local customer owned financial institution in Central Queensland.

The Capricornian – our commitment to our local community isn't only in our name. It's in our actions. Each year we give some of our profits back into our community.

We're focused on enriching the lives of people in Centra Queensland by supporting local organisations who are doing good for our community.

One way we do this is through The Capricornian Community Grants Program – which exists to support small unincorporated groups to medium-sized organisations.

# **OUR LOCATIONS**

We've got your savings, loans and insurance needs covered with eight branches providing face-to-face financial services across Central Queensland.

Our branches are run by people who understand what it's like to pay bills, own a home or investment property, raise children, save for holidays and plan for retirement. Our staff believe in fairer banking for our local community and want to see you achieve your financial goals.

Visit us at our:

- Fast Street Branch
- Stockland Rockhampton Branch
- Yeppoon Branch
- · Gladstone Branch
- Miriam Vale Branch
- Emerald Branch
- · Springsure Branch
- · Capella Branch

# **PROGRAM HISTORY**

At The Capricornian, we believe in the power of community and our commitment goes far beyond banking services. We've achieved this through our Community Sponsorships, Community Marquees, Staff Volunteering and Community Grants programs.

By actively supporting local groups and initiatives, we are working to make a positive difference in our region. Since its inception in 2018, our Community Grants program has funded over \$136,500 worth of projects and events across Central Queensland.

# **OUR VALUES, MISSION AND VISION**

### **OUR VALUES**

The values of The Capricornian are articulated through what we call our FIRST values.

**F - Fairness:** We are flexible, equitable and accessible when dealing with our members, colleagues and stakeholders.

**I – Integrity:** We are always honest, reliable and transparent when dealing with each other and our communities.

**R - Respect:** We respect each other's differences and this is evidenced by behaviour that is accepting, approachable and understanding.

**S - Social Responsibility:** Mutuality and co-operative commerce are at the core of our business and inform how we seek to drive economic growth for the benefit and welfare of Central Queensland's society.

**T - Trust:** We seek to do what we say and say what we do in our interactions with members, staff and the broader community.

### **OUR MISSION**

To share co-operative banking with the community, be our members' financial institution of choice and responsibly assist members to achieve their financial goals and objectives.

### **OUR VISION**

Provide trusted, financially sustainable and quality financial services to our members and our communities, now and for future generations.

### **CONTACT INFORMATION**

# Marketing & Community Engagement Team

Please use this contact information to enquire and submit any Community Grants applications.

Phone: 1300 314 900

Email: sponsorships@capricornian.com.au

Mail: Attn: Marketing & Community

Engagement Manager The Capricornian PO Box 1135

Rockhampton, QLD 4700

Visit: The Capricornian

East Street Branch 157 East Street

Rockhampton, QLD 4700

Website: www.capricornian.com.au/community

# TIMELINE FOR APPLICATION AND EVALUATION

### Round 15

Applications Open 2nd April 2025 Applications Close 25th April 2025

Judging 28th April to 9th May 2025 Announcements 12th to 16th May 2025

### **Round 16**

Applications Open 1st October 2025 Applications Close 24th October 2025

Judging 27th October to 7th November 2025

Announcements 10th to 14th November 2025

# **ELIGIBILITY**

Groups must be not-for-profit organisations to be eligible. We apply the Australian Taxation Office's definition of not-for-profit organisations for the purposes of our Community Sponsorship program.

'A not-for-profit organisation is defined as 'one which is not operating for the profit or gain of its individual members. This applies to direct and indirect gains. Any profit made by the organisation goes back into the operation of the organisation to carry out its purposes and is not distributed to any of its members.'



The Capricornian's Community Grants program opens for applications twice a year, in April and October. Each application round offers a total of \$12,500 inc. GST in funding which can be distributed to one (1) or more successful applicants depending on the applications received.

# APPLYING FOR A GRANT

Applying for a Capricornian Community Grant is easy and provides every applicant with an equal opportunity to produce a quality application. We endeavour to make the process simple for groups to have confidence that they can write their grant application without needing to engage professional grant writers.

The Capricornian Grants are made available to not-for-profit groups for worthwhile projects and initiatives that deliver ongoing benefits to our communities. Please submit one (1) electronic copy and/or one (1) printed copy of your application including any forms and information required in addition to the contact details below.

Our Community Grants Judging Panel will review all applications received. Those that meet the selection criteria for funding are then considered by the Chief Executive Officer and Marketing & Community Engagement Manager to decide the outcome. All applicants are then advised by email of the outcome of their application.

**Note:** Previous Community Grant funding recipients are ineligible to reapply for 12 months.

# WHAT WE ARE UNABLE TO SUPPORT

We cannot support the following:

- Individual pursuits such as travel to participate in sporting events or ongoing medical treatment
- Events or organisations involved in commercial activities
- Initiatives where another financial institution, bank or insurance competitor are a sponsor
- Programs that could be detrimental to public health or safety, discriminatory, or offensive to the community
- · Projects of a political or religious nature
- Events that encourage smoking, substance abuse, irresponsible alcohol consumption or gambling
- Organisations and events outside The Capricornian's core region
- Activities that duplicate our existing sponsorships
- Events or projects which create, or could be seen to create, a conflict of interest
- Events or projects with excessive risk, both to The Capricornian, your organisation and participants

If you are unsure about whether we can support your request, please call or email us.

# **CRITERIA CONSIDERATIONS**

Community Grants are assessed in accordance with our community support policy and should fall into one of the following categories:

- Sporting
- Arts
- Education or employment related activities
- · Community activities (e.g. festivals & fairs)
- Environmental
- · Indigenous/cultural health

To be considered for The Capricornian Community Grants program, your event or project should:

- Provide benefits for the local community, especially long term positive impact
- Be of interest to members of The Capricornian
- Be local to The Capricornian's core areas of business (Rockhampton, Yeppoon, Gladstone, Miriam Vale, Emerald, Springsure or Capella)
- Be inclusive of the diverse cultures, groups, backgrounds and abilities in our region
- Be for groups that share the values, mission and vision of The Capricornian or exhibit similar behaviours of being flexible, supportive, approachable and friendly
- Provide The Capricornian with media, promotional and signage opportunities
- Be hosted by a committee or organisation willing to consider bringing their accounts to The Capricornian. Priority will be given to those organisations that have done so.

**SEE OUR APPLICATION GUIDE** 

# SUCCESSFUL APPLICATIONS

The Capricornian will notify successful grant recipients in writing within one month of the grant round closing. Once a grant is approved, we will send you a letter or email advising your organisation of the successful application with the amount you have been approved to receive. We will confirm your Community Grant with our Terms and Conditions documentation.

This correspondence will also include:

- Details on how to accept your grant and agreed benefit for The Capricornian
- Instructions on how to access grant funding
- · Invoice requirements
- The Community Grants Guidelines
- · Logo/s for your use, if applicable

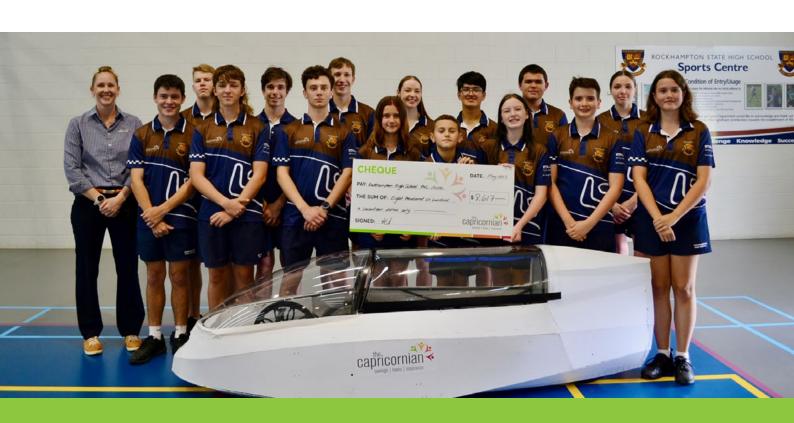
# **UNSUCCESSFUL APPLICATIONS**

The Capricornian will notify unsuccessful applications in writing within one month of the grant round closing. The Capricornian will have the sole and absolute discretion to determine applications taking into account any considerations it considers relevant, and maintains the right to reject an application for any reason.

# **FUNDING USAGE PERIOD**

The term of the grant is strictly 12 months. This ensures communities are receiving the benefits of the projects and initiatives that have been funded in the near term.

If there is a risk the funds will not be spent within 12 months of receiving the grant, you must contact us immediately to discuss.



# **APPLICANT INFORMATION**

# Name of club/organisation

Name of sponsorship coord	linator		J	Position	
Contact phone numbers					
Landline			Mobile		
Email address					
То			CC (optional)		
Mailing address for club/or	ganisation				
Street					
Suburb + City/Town			State		Postcode
ABN					
Is your club/organisation					
Incorporated?	Yes	No	Please refe under the l	er to the definition ELIGIBILITY sect	n of 'not-for-profit ion.
Not-for-profit?	Yes	No			
Local government?	Yes	No			
Subject to GST?	Yes	No			
A member with us?	Yes	No			
If you are a member with The please provide member number					

# **EVENT/PROJECT INFORMATION**

# Name of upcoming event/project

# Please outline what you're seeking funds for, and how they would be used

Event frequency									
One-off	Biannual	Annual	Other	Date					
Event/project location									
Rockhampton	Yeppoon	Gladstone	Miriam Vale	Emerald	Springsure				
Capella	Other								
Estimated attendance numbers									
Event/project website and social media pages									
Website			Instagram						
Facebook			LinkedIn						
YouTube			Other e.g. Twitter/X, Pinterest, TikTok						
Have you received Community Grants funding from The Capricornian previously?		Co	ommunity Gro	ınts					

# The Capricornian previously? Yes No If yes, when did we provide funding and what was the contribution?

Amount \$

Date



# **GOALS, AUDIENCE & EVALUATIONS**

If successful, how will this grant benefit your local community? What are the goals of your initiative?

# Which group/s of people are likely to attend your event/project?

Families Sporting enthusiasts Culture/food/wine lovers

Travellers/business operators Fellow community clubs Retirees

Low income earners High income earners

# What age group does your initiative target?

Under 18 18 – 30 30 – 55 / Families

55+ All of the above



# MARKETING COMMUNICATION PLAN

bo you have a marketing budget for your event/project:								
No	Yes	If yes, total marketing budget: \$						

Will your group/organisation manage your marketing, or is a third party supplier managing this on your behalf? If so, who?

# Please outline your plan for marketing the initiative:

Social media Traditional/print media Radio and television

Email distribution lists Word of mouth Other

Please explain in more detail below:

# **RISK MANAGEMENT AND INSURANCE DETAILS**

Does your event / project have a risk management plan?

No Yes If yes, submit a copy with this application

Is your event insured?

No Yes Type of insurance

Cover amount \$ Policy number

Please submit a Certificate of Currency or evidence of public liability cover with this application.

Will food/market stall holders be in attendance at your event/project?

No Yes

Will you be hiring equipment such as staging, lighting, generators etc?

No Yes

Has your event/project ever experienced any risk incidents or insurance claims against it?

No Yes

If yes, brief outline of incident/claim

# SPONSORSHIP BENEFITS

## Please outline the benefits The Capricornian will receive by ticking the relevant boxes:

Naming rights to the entire event/project Other co-naming sponsor/s

Co-naming rights to the entire event/project

Other

Naming of a prize category, competition or stage

Signage located at:

Please note The Capricornian can supply branded signs, Featured area Main Stage Marquee\*

corflutes and teardrop banners.

Finish line Other, outline below Event entry

\*Marquee/s subject to Terms and Conditions, with a refundable \$200 deposit required. See our Community Marquee

application kit for more details.

Logo inclusion:

Uniforms and/or sporting All printed advertising Banners and/or road signage

equipment

Television advertising Posters and flyers Entry tickets

Event website Event program Event merchandise/souvenirs

Other inclusion, please outline:

Other acknowledgements:

Staff member to open the event or make Mascot - MOOLAH the Brahmam Calf to attend event

public address

Prize or trophy presentation by a staff

member at the event

Use of our marquees at your event 3m×3m (2 available) or 6m×3m (1 available)\*

Acknowledgement in television adverts Public announcements by an MC at the event

Ability to email members/attendees a special Acknowledgement in radio adverts

message or offer

The Capricornian promotional stand

at your event, add size/location below

Other acknowledgement, Tickets for our staff to attend your event and/or any

please outline: project functions e.g. opening night, sponsor's lunch

Quantity and date

We would be happy to:

Provide photograph(s) of our group, event Supply a testimonial to The Capricornian at

or project the conclusion of the event/project

Tag The Capricornian's social media pages Give an interview about our project/event and/or website on any related content and support received from The Capricornian

### POST-FVFNT RFPORTING

# How will you measure the success and positive community impact of your event?

(e.g. attendee surveys and feedback, a record of ticket sales and patterns, totals of money raised, social media interactions etc.)

All organisations who receive our support are accountable for providing a post-event report within four (4) weeks of your project event completion. This should detail the following:

- · How the grant funding was spent
- Event attendance numbers and feedback
- If and how the various objectives (as outlined in your application) were met
- · Examples of any media, advertising or editorial
- · Photos of the event including evidence of our sponsorship signage or involvement
- · A post-event report form will be sent to you when you receive your successful application letter.

In some instances we may arrange an event debrief meeting to discuss your event so please keep evaluation and reporting in mind in your planning stages!

# **BANKING WITH THE CAPRICORNIAN**

We have a simple and flexible Club Account specifically designed for not-for-profit clubs and organisations.

### Features and Benefits:

- 24/7 access to funds
- No monthly service fee
- · No minimum monthly balance
- Online banking
- The Cap App
- Branch access and transactions available

/hank you for your application!

For Grant Applications awarded to the value \$5,000 or more we encourage incorporated and unincorporated clubs and organisations to open active banking accounts with us.

Upon announcing Grant Applications, we will organise for you to speak with one of our Branch Team Leaders to discuss how we can help you with your banking needs.

**FIND OUT MORE** 



# PRIVACY DECLARATION AND CONSENT

The Capricornian Limited ABN 54 087 650 940 (address 157 East Street, Rockhampton QLD 4700) collects and uses any personal information that you provide with this application form to assess your application for funding for your Local Community Project.

If you do not wish for your personal information to be collected then we may not be able to consider your application.

Our Privacy Policy is available on our website at <a href="www.capricornian.com.au">www.capricornian.com.au</a> or upon request from one of our staff members, and contains information on accessing and seeking correction of your personal information and making complaints about breaches of the Australian Privacy Principles and how The Capricornian will deal with the complaint.

